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Low load factors
Small order sizes
Small volume/drop





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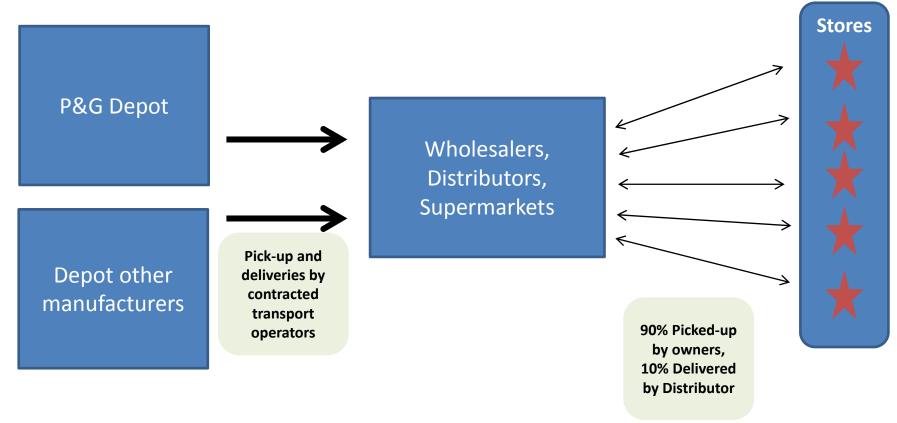
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Low load factors
Small order sizes
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Currently supplied via:
Distributors
Wholesalers
Super/Hypermarket





### Current supply of stores







No back room
High product rotation
Not on shelf = lost sales

Deliveries characterized by:
Low load factors
Small order sizes
Small volume/drop

Less insight in shelf availability
No personal contact with store
owner
Unnecessary vehicle movements

Currently supplied via:
Distributors
Wholesalers
Super/Hypermarket





# New supply chain set-up

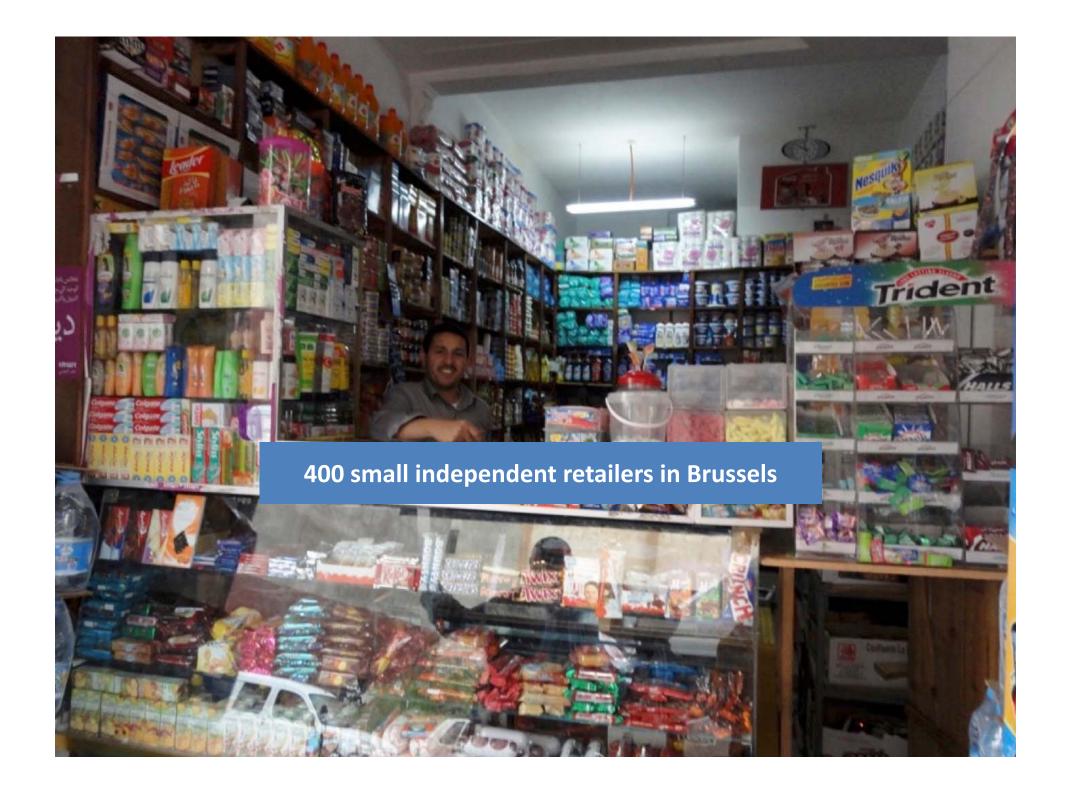
#### **Previously**

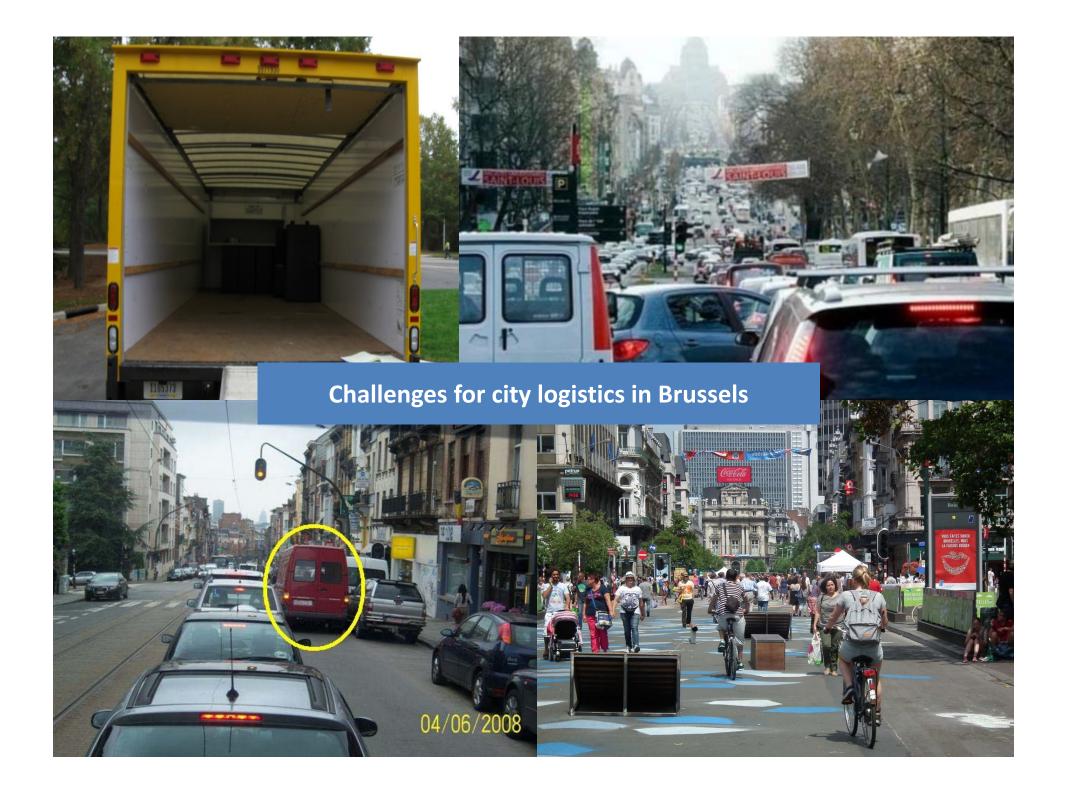


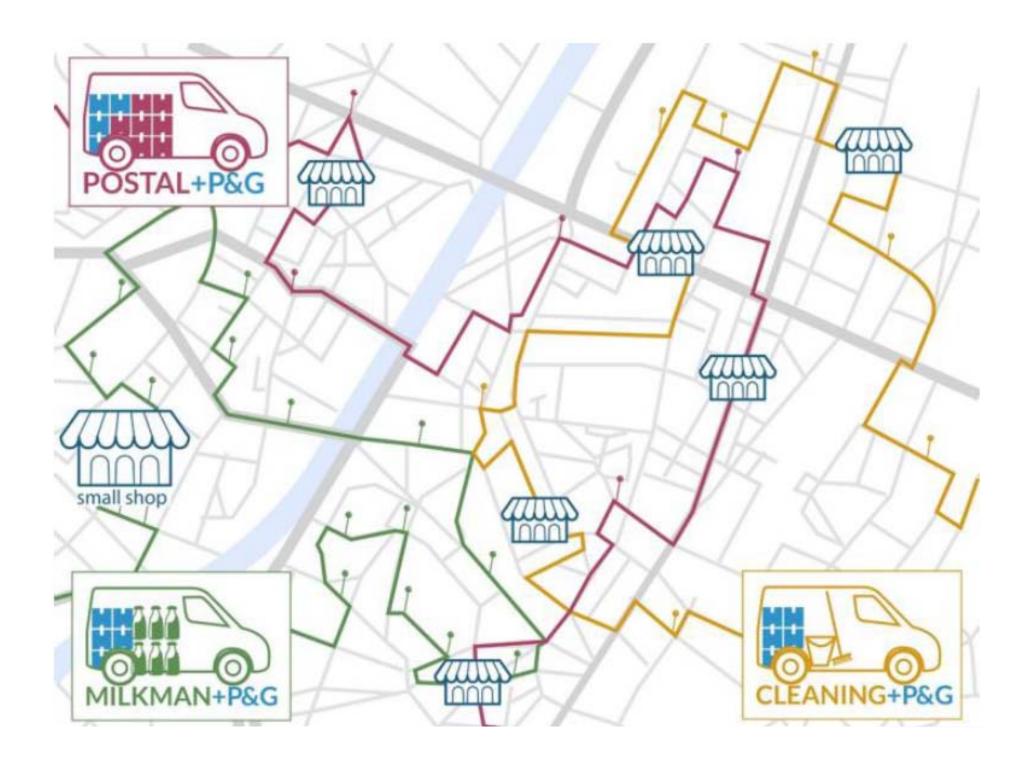
#### Instead

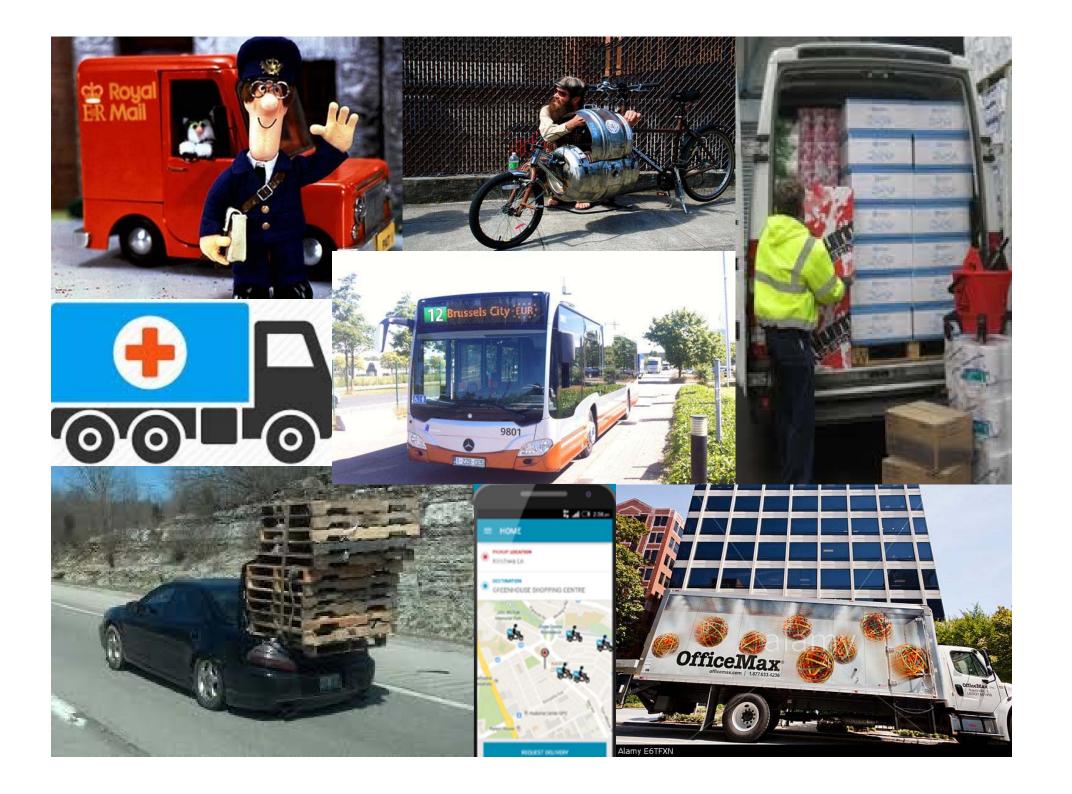














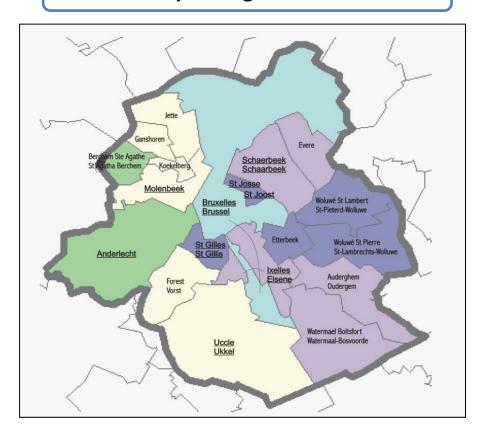
### **Involved Stakeholders**





## Implementation depends on

#### Multiple neighborhoods?



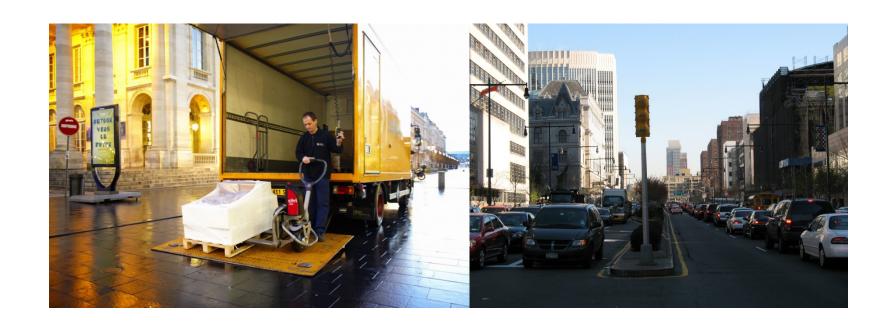
#### Multiple forms of free capacity?







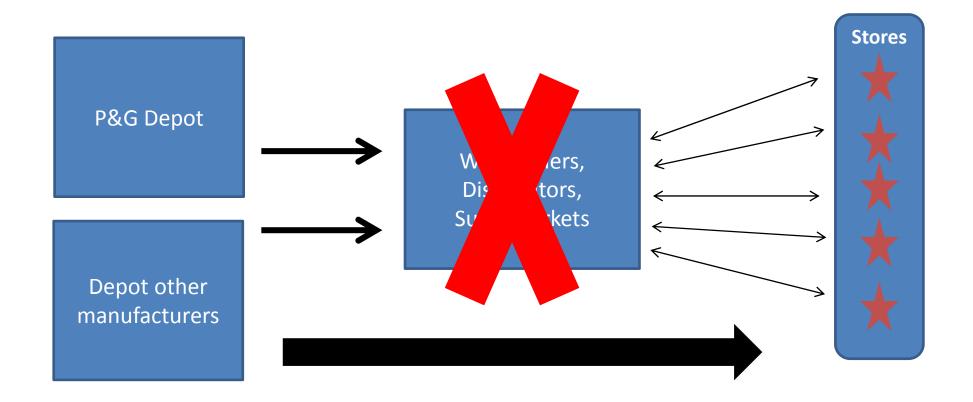
# **Expected impact**







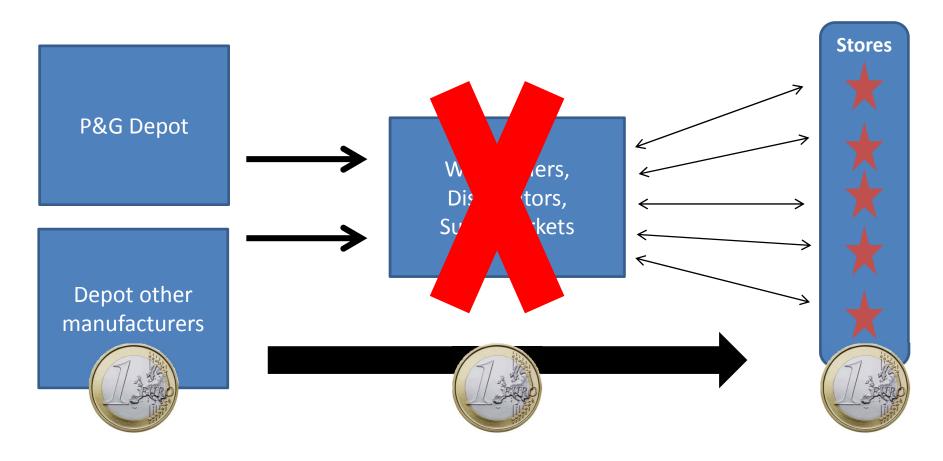
## Challenges







# Challenges







# Transferability







#### **Timescale**

- Preparation (June-December 2015):
  - Define and align new supply chain set-up
  - Contact companies with free capacity
  - Contact small independent store owners
- Implementation 1 or more trials and data collection (February 2016 onwards)





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